



BIOFIL CHEMICALS & PHARMACEUTICALS LTD.

11/12, Sector-E, Sanwer Road, Industrial Area, Indore - 452 015. Fax : 0731-2723017
Tel. : 0731-2723016, 4066516 E-mail : biofilchemicals@yahoo.com / bcplcompliance@gmail.com
Admn. Office : B-12/B, Industrial Estate, Pologround, Indore - 452 015 (M.P.)
Tel. : 0731-2426700, 2420926, 2524003, Fax : 0731-2420926 ● CIN : L24233MP1985PLC002709

Ref: BCPL/SE/07/2016

Date: 30/01/2016

To, The Company Secretary, BSE Ltd, Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, The Company Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
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Dear Sir/ Madam,

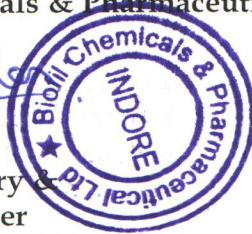
Sub. : Submission of Reconciliation of Share Capital Audit vide Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by SEBI for the quarter ended 31st December, 2015.

SCRIP CODE: 524396

As per Directive of SEBI vide its Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by SEBI, we are enclosing Reconciliation of Share Capital Audit Certificate in revised format issued by practicing company secretary for the quarter ended on 31st December, 2015 for the same.

Thanking you,
Yours Faithfully
For Biofil Chemicals & Pharmaceuticals Ltd.

CS Neha Shukla
Company Secretary &
Compliance Officer



Enc a/a

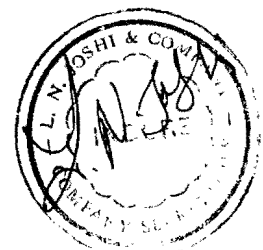
To,
The Board of Directors
M/s Biofil Chemicals & Pharmaceuticals Ltd.
11/12, Sector "E"
Sanwer Road, Industrial Area,
Indore- 452015.

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all relevant Books, Registers, Forms, Documents and papers maintained by **M/s. BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent **M/s.Ankit Consultancy Private Limited** having office at 60, Electronic Complex, Pardeshipura, Indore-452010 M.P. for the purpose of issuing Reconciliation of Share Capital Audit Certificate, in accordance with **Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010)** issued by the Securities and Exchange Board of India for the quarter ended 31st December, 2015.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1.	For Quarter Ended	31 st December, 2015
2.	ISIN	INE829A01014
3.	Face Value	Rs. 10 each
4.	Name of the Company	BIOFIL CHEMICALS & PHARMACEUTICALS LTD.
5.	Registered Office	11/12, Sector "E" Sanwer Road, Industrial Area, Indore- 452004
6.	Correspondence Address	11/12, Sector "E" Sanwer Road, Industrial Area, Indore- 452004
7.	Telephone & Fax No.	Tele: 0731-2422453, 2421274 Fax No. 0731-2420926
8.	Email Address	bcplcompliance@gmail.com
9.	Name of Stock Exchanges where the Company's securities are listed:	The National Stock Exchange Ltd, Mumbai The Bombay Stock Exchange, Mumbai *The M.P. Stock Exchange, Indore



10	Issued Capital (in Rs.)*	Number of Shares	% of Total Issued Capital
	Rs. 162738000/-*	16273800	100
11	Listed Capital (Exchange wise) (As per Company's record)		
	The National Stock Exchange, Mumbai	10561300	64.89%
	The Mumbai Stock Exchange, Mumbai	10561300	64.89%
	*The M.P. Stock Exchange, Indore	10561300	64.89%
12	Held in dematerialized form in CDSL *Issued in demate mode but corporate action is pending due to listing confirmation	6166565 3450000	37.89% 21.20%
13	Held in dematerialized form in NSDL	2643405	16.24%
14	Physical	4013830	24.67%
15	Total No. of Shares (12+13+14)	16273800	100%

***Notes:**

a) Issued capital includes reissue of 5712500 forfeited Equity shares.

b) 34,50,000 forfeited equity shares were reissued in demate mode (CDSL) but corporate action and trading confirmation is still pending therefore shares have not been dematerialized till date of this certificate, hence same has been mentioned separately.

16 (i)	Reasons for difference if any, between (10&11)	As on 31.03.2011 Company has re-issued 5712500 forfeited equity shares and listing confirmation for above shares pending at Stock Exchanges.
(ii)	Reasons for difference if any, between (10&15)	Nil
(iii)	Reasons for difference if any, between (11&15)	As on 31.03.2011 Company has re-issued 5712500 forfeited equity shares and listing confirmation for above shares pending at Stock Exchanges.

17. There is no change in share capital during the quarter ended 31st December, 2015.

18. Register of Members is updated (yes/no) **YES**
if not updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any, **N.A.**

20. Has the Company resolved the matter mentioned in point No.19 above in the Current quarter.? if not reason why ? **N.A.**

21. All the dematerialization and rematerialization requests received during the quarter ended 31st December, 2015 have been duly confirmed within 21 days.

22. As on the date of this certificate, there are no cases of demate request received during the quarter ended 31st December, 2015 pending for confirmation beyond 21 days.

Contd...3



23. Name, Telephone & Fax No. of the Compliance officer of the Company:

Neha Shukla, Company Secretary and Compliance officer
11/12, Sector "E" Sanwer Road, Industrial Area,
Indore-452015
Email: bcplcompliance@gmail.com
PH: 0731-2724524, Fax 0731-2420926

24. Name Address Tel. & Fax No. Registration No. of the Secretarial Auditor.

L.N.Joshi & Company
Company Secretaries
306, Sterling Arcade
15/3 Race Course Road,
Indore PH 0731-4266708
C.P. No. 4216

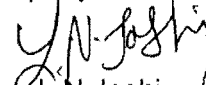
25	Appointment of Common Agency for Share registry work	Ankit Consultants Pvt. Ltd. 60, Electronic Complex, Pardeshipura, Indore- 452010 (M.P.)
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26. Any other detail that the auditor may like to provide. (e.g. BIFR Company, de-listing from Stock Exchange, Company changed its name etc.)

- The Trading in equity shares of the Company has been suspended by the National Stock Exchange.
- As on 31st Day of March 2011 Company has reissue of 57,12,500 forfeited equity shares at price of Rs.7/- each (face value Rs.10 each) on a preferential basis to promoters and non promoters of the company, pursuant to the special resolution passed under Section 81(1A) of the Companies Act, 1956 by the shareholders of the Company at their Extra Ordinary General Meeting held on 23rd Day of March 2011.
- 34,50,000 equity shares issued in demate form and 22,62,500 equity shares were issued in physical form to allottees and listing confirmation is pending for the same.
- SEBI vide its order dated 9th June, 2015 derecognized the M P Stock Exchange Limited.
- The shareholders have passed special resolution in their annual general meeting held on 24th September, 2015 for payment of remaining amount of Rs. 3 from those shareholders to whom shares were allotted on 31st March, 2011.

Place: Indore
Date: 28.01.2016

For L.N.Joshi & Co.
Company Secretaries


L.N.Joshi
Proprietor
Cp.No.4216

