

L.N. JOSHI & COMPANY

Company Secretaries

122, Krishna Business Centre, 11, PU 4, Next to Medanta Hospital Road
Indore 452010 M.P. PH-0731-4266708, Email: lnjoshics@gmail.com

To,
The Board of Directors
BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED
11/12, Sector "E"
Sanwer Road, Industrial Area,
Indore- 452015.

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all relevant Books, Registers, Forms, Documents and papers maintained by **BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent **ANKIT CONSULTANCY PRIVATE LIMITED** having office at 60, Electronic Complex, Pardeshipura, Indore-452010 M.P. for the purpose of issuing Reconciliation of Share Capital Audit Certificate, in accordance with **Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010)** issued by the Securities and Exchange Board of India for the quarter ended 31st March, 2020.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1.	For Quarter Ended	31 st March, 2020
2.	ISIN	INE829A01014
3.	Script Code BSE NSE	524396 BIOFILCHEM
4.	Face Value	Rs. 10/- each
5.	Name of the Company	BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED
6.	Registered Office & Telephone No.	11/12, Sector "E" Sanwer Road, Industrial Area, Indore- 452015 Tel No.: 0731-2723016, 0731-2723017
7.	Correspondence Address & Telephone No.	11/12, Sector "E" Sanwer Road, Industrial Area, Indore- 452015 Tel No.: 0731-2723016, 0731-2723017
8.	Email Address	bcplcompliance@gmail.com
9.	Name of Stock Exchanges where the Company's securities are listed:	The National Stock Exchange Ltd, Mumbai The Bombay Stock Exchange, Mumbai

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10	Issued Capital (in Rs.)	Number of Shares	% of Total Issued Capital
	Rs. 162738000/-	16273800	100
11	Listed Capital (Exchange wise) (As per Company's record)		
	The National Stock Exchange, Mumbai	16273800	100%
	The Mumbai Stock Exchange, Mumbai	16273800	100%
12	Held in dematerialized form in CDSL	12471661	76.64%
13	Held in dematerialized form in NSDL	2706329	16.63%
14	Physical	1095810	6.73%
15	Total No. of Shares (12+13+14)	16273800	100%

16	Reasons for difference if any, (i) between (10&11)	Nil	Nil
(ii)	Reasons for difference if any, between (10&15)	Nil	Nil
(iii)	Reasons for difference if any, between (11&15)	Nil	Nil

17. There is no change in share capital during the quarter ended 31st March, 2020.

18. Register of Members is updated (yes/no) **YES (maintained by R&STA)**
if not updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any, **N.A.**

20. Has the Company resolved the matter mentioned in point No.19 above in the Current quarter? if not reason why ? **N.A.**

21. All the dematerialization and rematerialization requests received during the quarter ended 31st March, 2020 have been duly confirmed within 21 days.

22. As on the date of this certificate, there are no cases of demate request received during the quarter ended 31st March, 2020 pending for confirmation beyond 21 days

23. Name, Telephone & Fax No. of the Compliance officer of the Company:

Ms.Shikha Khilwani, Company Secretary and Compliance officer

Membership number: A43203

11/12, Sector "E" Sanwer Road, Industrial Area,

Indore-452015

Email: bcplcompliance@gmail.com

PH: 0731-2426718

24. Name Address Tel. & Fax No. Registration No. of the Secretarial Auditor.

L.N.Joshi & Company

Company Secretaries

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11, PU -4, Next to Medanta Hospital

Rasoma Sqaure

Indore-452010 M.P.

PH 0731-4266708 Email: lnjoshics@gmail.com

C.P. No. 4216 M.No.5201

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25	Appointment of Common Agency for Share registry work	ANKIT CONSULTANCY PRIVATE LIMITED SEBI REG. No. INR000000767 CIN NO - U74140MP1985PTC003074 60, Electronic Complex, Pardeshipura Indore- 452010 (M.P.) Tel.:0731-4065799, 4065797 Fax:0731-4065798 Email: ankit_4321@yahoo.com Web Address:- www.ankitonline.com
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26. Any other detail that the auditor may like to provide. (e.g. BIFR Company, de-listing from Stock Exchange, Company changed its name etc.)

Place: Indore
Date: 9th May, 2020

For L.N.Joshi & Co.
Company Secretaries

L.N.Joshi
Proprietor
C.P.No.4216

UDIN : F005201B000220867