

BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED

CIN: L24233MP1985PLC002709

Registered Office: 11/12, Sector E Sanwer Road, Indore-452015 (M.P.)

Tel. 0731-2723016; Email id- bcplcompliance@gmail.com;

Website- www.biofilgroup.net; Fax: 0731-2723017

Date: 11th February, 2025

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), Corporate Relationship Department, National Stock Exchange of India Limited , Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai – 400051
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Subject: Continuous disclosure under sub-para 1 of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Reference: Biofil Chemicals & Pharmaceuticals Limited (BSE Scrip Code: 524396; NSE Symbol: BIOFILCHEM; ISIN: INE829A01014)

Dear Sir/Madam,

With reference to the above captioned subject and in compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 amended from time, regarding continuous disclosure requirement for listed entities, we are enclosing disclosure as required under sub-para 1 of Para A of Part A of Schedule III regarding sell, transfer or otherwise dispose of Leasehold land right & building situated at 11/12, Sector 'E', Sanwer Road Industrial Area, Indore – 452015 Madhya Pradesh to Formo Plast Private Limited (Related Party), considering it to be material event.

The Meeting of the Board of Directors commenced at 03.00 PM and concluded at 5.15 P.M.

The above information will also be available on the website of the Company at www.biofilgroup.net.

This is for your information and record.

Thanking you,
Yours faithfully,

FOR BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED

RAMESH SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00028819

CONTINUOUS DISCLOSURE UNDER SUB-PARA 1 OF PARA A OF PART A OF SCHEDULE III PURSUANT TO REGULATION 30 OF THE SEBI (LODR) REGULATION, 2015 READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED 13TH JULY, 2023

Sell, transfer or otherwise dispose of Leasehold land right & building situated at 11/12, Sector 'E', Sanwer Road Industrial Area, Indore – 452015 Madhya Pradesh

A	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Turnover of Undertaking	INR 2786.78 Lacs
		Percentage of total turnover contributed by Undertaking	69.61%
		Net worth contributed by Undertaking	INR 932.67 Lacs
		Percentage of total Net worth contributed by Undertaking	64.81%
B	date on which the agreement for sale has been entered into;	Since the Company has not entered into an agreement, therefore this clause is not yet applicable.	
C	the expected date of completion of sale/disposal;	The expected completion date is on or before June, 30 th 2025 subject to approval of shareholders which is being obtained through the postal ballot.	
D	consideration received from such sale/disposal;	Board has set a minimum consideration amount of INR 2.00 Crores (Indian Rupees Two Crores), however still no agreement has been entered for such disposal.	
E	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	<p>Name of the buyers: FORMO PLAST PRIVATE LIMITED having its registered office at B-12/B, Polo Ground, Industrial Area, Indore (M.P.)-452003 and also related to the promoter and promoter group of the company.</p> <p>However, as of date, no agreement has been entered for such disposal. It will be executed subject to the approval of members, which is being obtained through the postal ballot.</p>	
F	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	Yes, the transaction would fall under a related party transaction and it will be carried out on an arm's length basis.	
G	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	<p>Not applicable</p> <p>Further the company has already obtained member's approval through a special resolution passed using postal ballot mechanism on March 15th, 2024 and also in compliance with regulation 37A of LODR Regulation.</p>	
H	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	N.A.	

FOR BIOFIL CHEMICALS AND PHARMACEUTICALS LIMITED

**RAMESH SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00028819**